Louisiana Department of Conservation & Energy

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Louisiana Energy Facts

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Highlights

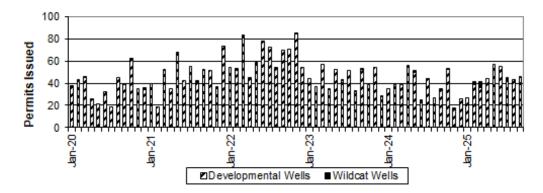
December 2025

The average number of active drilling rigs in the U.S. is decreasing year-over-year, according to Baker Hughes Inc. data. In November 2025, the average active drilling rig count in the U.S. was 549, a 6.0% decrease from November 2024; while in Louisiana State lands and water, the average active drilling rigs count was 34, a 3.0% increase from November 2024. The national decrease occurred can be attributed to lower overall oil prices combined with elevated oil production as compared to 2024. The November average spot price for Louisiana Light Sweet crude oil was \$60.82 per barrel, a 17.6% decrease from November 2024, when it was \$71.54 per barrel. The November average gas spot price was \$3.79 per MMBTU in Louisiana, 79.6% higher than in November 2024, when it was \$2.11 per MMBTU. An increased demand for natural gas for liquefaction and increasing electrical demands are seen as the main contributors for increasing prices.

Oil and Gas Drilling Permits Issued by the State of Louisiana Permits Issued

							% Cr	nange
Month	2020	2021	2022	2023	2024	2025	23/24	24/25
January	38	40	54	44	35	27		-22.86%
February	43	16	53	37	39	41		5.13%
March	45	52	83	57	39	41		5.13%
April	26	35	45	35	56	44		-21.43%
May	21	68	86	52	51	57		11.76%
June	32	42	78	43	25	55		120.00%
July	19	55	72	51	44	45		2.27%
August	45	42	54	33	27	43		59.26%
September	40	52	70	53	35	46		31.43%
October	62	51	71	39	53	36	35.90%	-32.08%
November	35	37	85	54	18		-66.67%	-100.00%
December	36	79	54	29	26		-10.34%	
Year Average	37	47	67	44	37	44 *		

^{*} Partial Year



Current Oil & Gas Data Louisiana DE&C Office of Energy

PRODUCTION	JUN 25	MAY 25	APR 25	JUN 24
GOM CENTRAL FEDERAL OFFSHORE F (OCS)				
Crude Oil & Condensate (MMB)	53	52	51	52
Natural Gas & Casinghead (BCF)	55	54	53	53
THE UNITED STATES TOTAL	33	34	33	55
Crude Oil & Condensate ^C (MMB)	405	416	404	397
Natural Gas & Casinghead ^C (BCF)	3,218	3,306	3,211	3,085
IMPORTS	3,210	3,300	3,211	3,003
U.S. Crude Oil ^C (MMB)	185	194	181	199
U.S. Natural Gas ^C (BCF)	246	241	236	247
BAKER HUGHES RIG COUNTS	240	241	250	241
U.S. Gas ^A	112	101	98	98
U.S. Oil ^A	442	474	489	491
U.S. Offshore ^A	12	12	13	21
U.S. Total ^A	554	573	586	588
PRICES				
CRUDE OIL (\$/barrel)				
OPEC Average ^C (F.O.B.)	71.12	67.16	67.41	83.04
U.S. Imports Average ^C (F.O.B.)	57.96	57.96	57.96	73.05
U.S. Wellhead Average ^C	65.33	59.91	62.01	77.45
Gulf OCS Wellhead Average ^C	64.40	62.94	66.20	79.67
State Severance Wellhead Average ^E	48.96 *	57.27 *	72.25	81.27 *
NATURAL GAS (\$/MCF)				
U.S. City Gates Average ^C	4.79	4.63	4.48	4.36
U.S. Imports Average ^C (F.O.B.)	1.93	2.02	2.21	1.45
U.S. Spot Market Average ^D	1.96	2.10	2.33	2.32
State Royalty Wellhead Average	1.96	2.91	3.41	2.36
NYMEX Henry Hub End of the Month Settle Gas Price ^B (\$/MMBTU)	3.02	3.17	3.95	2.49

Key	Data Source

MCF

Thousand Cubic Feet

1	Loumatou	IVICI		Λ	Oil & Gas Journal	\Box	Natural Gas Week
2	Revised	MMB	Million Barrels	_			
DCE	Dillian Outlin Front	N/A	Not Available	В	Wall Street Journal	Е	LA Dept of Revenue
BCF	Billion Cubic Feet	, , .		C	U. S. Dept. of Energy	F	BOEM
BTU	British Thermal Unit	OCS	Outer Continental Shelf		. 0,	•	
$F \cap R$	Free on Board	MMRTH	Million British Thermal Units	Note	: Unless otherwise specifie	d, da	ata is from the Louisiana
1.0.0	Free on Board	IVIIVID I O	Willion British Thermal Offits	Depa	artment of Natural Resources	and	l excludes Federal OCS.

Note from the Editors

Louisiana Energy Facts is published monthly by the Louisiana Department of Energy & Conservation, Office of Energy as a public service to individuals interested in Louisiana energy activities. Content includes recent oil, gas and other energy statistics and a brief analysis of current trends.

Louisiana Energy Facts articles provide insight and information on subjects of special interest to our readers, and may announce relevant, forthcoming publications.

These documents are available on the Louisiana Department of Energy & Conservation, Office of Energy home page: http://www.dnr.louisiana.gov/tad. From the menu, select Newsletters. Our current online holdings include issues dating from 1998 through the present.

If the issue you are seeking is unavailable, please contact us.

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Louisiana Energy Facts

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August

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	Louisiana E	EC Office of	Energy
SPOT MARKET PRICES	Nov 25	Oct 25	Nov 24
Louisiana Natural Gas ^D (\$/MMBTU)	3.62	3.19	2.17
NYMEX Henry Hub Last Settle Gas Price ^B (\$/MMBTU)	3.79	3.20	2.11
Louisiana Sweet Crude - St. James ^B (\$/Barrel)	60.82	61.71	71.54
BAKER HUGHES RIG COUNTS	Oct 25	Sep 25	Oct 24
North Louisiana ^A	25	25	23
South Louisiana Inland Waters ^A	1	3	1
South Louisiana Inland ^A	3	3	3
Louisiana State Offshore	1	0	1
Louisiana Federal OCS Offshore	10	9	14
Total Louisiana ^A (OCS included)	40	39	42
PRODUCTION (State Jurisdiction Only)	Oct 25	Sep 25	Oct 24
Louisiana Crude Oil & Condensate (MMB)	2.4	2.3	1 2.5 ²
Louisiana Natural Gas & Casinghead (BCF)	316.8	308.4	¹ 276.2 ²
DRILLING PERMITS (State Jurisdiction Only)	Oct 25	Sep 25	Oct 24
Total Louisiana Oil and Gas	36	46	53
Louisiana Wildcats	0	1	1
Louisiana Offshore (Wildcats included)	2	1	1